FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

]	Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.
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	ess of Reporting Person mas James Jr.	n*	2. Issuer Name and Ticker or Trading Symbol <u>FLYEXCLUSIVE INC.</u> [FLYX]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner						
(Last) C/O FLYEXCL	(First) .USIVE INC.	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 12/27/2023	x x	Director Officer (give title below) Chief Exec	x utive C	Other (specify below)			
2860 JETPORT	ROAD		4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line)						
(Street) KINSTON NC 28504 (City) (State) (Zip)				x	Form filed by One		g Person e Reporting Person			
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned										

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Ac Disposed Of (D)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
		Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Class B Common Stock	12/27/2023	A		57,530,000	A	(1)	57,530,000	D	
Class B Common Stock	12/27/2023	А		600,000	A	(1)	600,000	I	By UTMA on behalf of minor child ⁽²⁾
Class B Common Stock	12/27/2023	А		600,000	A	(1)	600,000	Ι	By UTMA on behalf of minor child ⁽²⁾
Class B Common Stock	12/27/2023	А		600,000	A	(1)	600,000	I	By UTMA on behalf of minor child ⁽²⁾
Class B Common Stock	12/27/2023	A		600,000	A	(1)	600,000	Ι	By UTMA on behalf of minor child ⁽²⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

or Exercise Price of Derivative	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)			Derivative Securities Expiration Date Securities Acquired (A) or (Month/Day/Year) Derivative		Securities Underlying		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned	Form: Direct (D) or Indirect	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
Security			Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Reported Transaction(s) (Instr. 4)		
(3)	12/27/2023		A			57,530,000	(3)	(3)	Class A Common Stock	57,530,000	(1)	57,530,000	D	
(3)	12/27/2023		A		600,000		(3)	(3)	Class A Common Stock	600,000	(1)	600,000	I	By UTMA on behalf of minor child ⁽²⁾
(3)	12/27/2023		A		600,000		(3)	(3)	Class A Common Stock	600,000	(1)	600,000	I	By UTMA on behalf of minor child ⁽²⁾
	Conversion or Exercise Price of Derivative Security (3) (3)	Conversion or Exercise Price of Derivative Security Date (Month/Day/Year) (3) 12/27/2023 (3) 12/27/2023	Conversion or Exercise Price of Derivative Security Date (Month/Day/Year) Execution Date, if any (Month/Day/Year) (3) 12/27/2023 (3) 12/27/2023 (3) 12/27/2023	Conversion or Exercise Price of Derivative Security Date (Month/Day/Year) Execution Date, if any (Month/Day/Year) Transac Code (In 8) (3) 12/27/2023 A (3) 12/27/2023 A	Conversion or Exercise Price of Derivative Security Date (Month/Day/Year) Execution Date, if any (Month/Day/Year) Transaction Code (Instr. 8) (3) 12/27/2023 A (3) 12/27/2023 A (3) 12/27/2023 A	Conversion or Exercise Price of Derivative Security Date (Month/Day/Year) Execution Date, if any (Month/Day/Year) Transaction Code (Instr. 8) Derivative Acquired (Instr. 3, - (3) 12/27/2023 A A Image: Comparison of the comp	Conversion or Exercise Price of Derivative Security Date (Month/Day/Year) Execution Date, if any (Month/Day/Year) Transaction Code (Instr. 8) Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (3) 12/27/2023 A A (A) (D) (3) 12/27/2023 A 600,000 57,530,000 (3) 12/27/2023 A Image: Comparison of the temperature of temper	Conversion or Exercise Price of Derivative Security Date (Month/Day/Year) Execution Date, if any (Month/Day/Year) Transaction Code (Instr. 8) Derivative Security Securities Acquired (A) or (Instr. 3, 4 and 5) Expiration Date (Month/Day/Year) (3) 12/27/2023 A V (A) (D) Date Exercisable (3) 12/27/2023 A A Image: Comparison of the comparison of	Conversion or Exercise Perice of Derivative Security Date (Month/Day/Year) Execution Date, if any (Month/Day/Year) Transaction Code (Instr. 8) Derivative Securities Acquired (A) or (Instr. 3, 4 and 5) Expiration Date (Month/Day/Year) (3) 12/27/2023 Code V (A) (D) Date Exercisable Expiration (Month/Day/Year) (3) 12/27/2023 A A S 57,530,000 (3) (3) (3) 12/27/2023 A A S 600,000 (3) (3) (3) 12/27/2023 Image: Solution of the sol	Conversion or Exercise Perceof Derivative Security Date (Month/Day/Year) Execution Date, if any (Month/Day/Year) Transaction Security Derivative Security Securities Month/Day/Year) Securities Derivative Security Expiration Date (Month/Day/Year) Securities Derivative Security Security Security </td <td>Conversion or Exercise Period Security Date (Month/Day/Year) (Month/Day/Year) Execution Date, if any (Month/Day/Year) Transaction Security Derivative Security Securities (Month/Day/Year) Securities Security (Instr. and 4) Price of Derivative Security Date (Month/Day/Year) Date (Month/Day/Year) Expiration Security Securities Underlying Derivative Security (Instr. and 4) (3) 12/27/2023 A A V (A) (D) Date Expiration Expiration Date Class A Common Amount or Number of Stars (3) 12/27/2023 A A V Solono Solono (3) Class A Common 600,000 (3) 12/27/2023 A A A Solono (3) (3) Class A Common 600,000</td> <td>Conversion or Exercise Perceof Security Sec</td> <td>Conversion or Exercise Perceof Derivative Security S</td> <td>Conversion or Exercise Perceof Bervative SecurityDate frany (Month/Day/Year)Execution Date, frany (Month/Day/Year)Transaction SolutionDerivative Security (Month/Day/Year)Security Security (Month/Day/Year)Derivative Security (Inst. 3 and 5)Derivative Security (Month/Day/Year)Derivative Security (Inst. 3 and 5)Derivative Security (Month/Day/Year)Derivative Security (Inst. 3 and 5)Derivative Security (Month/Day/Year)Derivative Security (Inst. 4)Derivative Security (Inst. 4)Derivative Security<</td>	Conversion or Exercise Period Security Date (Month/Day/Year) (Month/Day/Year) Execution Date, if any (Month/Day/Year) Transaction Security Derivative Security Securities (Month/Day/Year) Securities Security (Instr. and 4) Price of Derivative Security Date (Month/Day/Year) Date (Month/Day/Year) Expiration Security Securities Underlying Derivative Security (Instr. and 4) (3) 12/27/2023 A A V (A) (D) Date Expiration Expiration Date Class A Common Amount or Number of Stars (3) 12/27/2023 A A V Solono Solono (3) Class A Common 600,000 (3) 12/27/2023 A A A Solono (3) (3) Class A Common 600,000	Conversion or Exercise Perceof Security Sec	Conversion or Exercise Perceof Derivative Security S	Conversion or Exercise Perceof Bervative SecurityDate frany (Month/Day/Year)Execution Date, frany (Month/Day/Year)Transaction SolutionDerivative Security (Month/Day/Year)Security Security (Month/Day/Year)Derivative Security (Inst. 3 and 5)Derivative Security (Month/Day/Year)Derivative Security (Inst. 3 and 5)Derivative Security (Month/Day/Year)Derivative Security (Inst. 3 and 5)Derivative Security (Month/Day/Year)Derivative Security (Inst. 4)Derivative Security (Inst. 4)Derivative Security<

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (Ir 8)				6. Date Exercisable and Expiration Date (Month/Day/Year)		e and 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		Inderlying Derivative		10. Ownership Form: Direct (D) or Indirect	11. Nature of Indirect Beneficial Ownership (Instr. 4)
	Security			Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Following Reported Transaction(s) (Instr. 4)	(I) (Instr. 4)	
Common Units	(3)	12/27/2023		A		600,000		(3)	(3)	Class A Common Stock	600,000	(1)	600,000	I	By UTMA on behalf of minor child ⁽²⁾
Common Units	(3)	12/27/2023		A		600,000		(3)	(3)	Class A Common Stock	600,000	(1)	600,000	I	By UTMA on behalf of minor child ⁽²⁾

Explanation of Responses:

1. In connection with the closing of the business combination between EQ Acquisition Corp. and LGM Enterprise, LLC ("LGM") on December 27, 2023, each existing common unit previously issued by LGM was reclassified and reissued by LGM into new Common Units on a 1-to-1 basis. In addition, each equityholder of Common Units received an equivalent number of Class B Common Stock of the Issuer.

2. These securities are held for the Reporting Person's child through a custodial account established pursuant to the Uniform Transfer to Minor Act for which the Reporting Person is custodian. The Reporting Person disclaims beneficial ownership of these securities except to the extent of his pecuniary interest therein, if any, and the filing of this report is not an admission that the Reporting Person is the beneficial owner of these securities for purposes of Section 16 or for any other purpose.

3. Each Common Unit of LGM may be redeemed at any time on or after December 27, 2024 for one share of the Issuer's Class A Common Stock and the Common Units do not expire.

/s/ Donald R. Reynolds, Attorneyin-Fact for Thomas James Segrave, 01/08/2024 Jr.

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.