(City)

(State)

(Zip)

FORM 4

# **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

OMB APPROVAL						
OMB Number:	3235-0287					
Estimated average burden						
hours per response:	0.5					

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

may continu	ie. See Instruc	tion 1(b).		Filed		ant to Section ection 30(h) o						1934						
1. Name and A		porting Person *				r Name and								tionship of R				
(Last) (First) (Middle) C/O EG ACQUISITION CORP.				0	3. Date of Earliest Transaction (Month/Day/Year) 05/28/2021								Officer (give title Other (specify below) below)					
375 PARK AVENUE, 24TH FLOOR			4	If Amendment, Date of Original Filed (Month/Day/Year)							6. Indiv	6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person						
(Street) NEW YORK NY 10152		10152								X	X Form filed by More than One Reporting Person							
(City)	(Sta	ate)	(Zip)															
			Table I - Non	-Deriva	tive	Securities	Acq	uired, [	Disp	osed of	, or B	enefici	ally Ow	ned				
1. Title of Security (Instr. 3)			2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a			5. Amount Securities Beneficially Following I	/ Owned Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	: Direct (D) lirect (I)	7. Nature of Indirect Beneficial Ownership		
									v	Amount	nt (A) or (D)		Price	(Instr. 3 and				(Instr. 4)
			Table II - E				•		•				-	ed				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	se (Month/Day/Year) if any Code (Instr. Securities (Month/Day/Year) Derivative Si 3 and 4)		and Amo ties Under	unt of lying	8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficia Owned Following	e Ownersh s Form: Direct (D) or Indirect	Ownership	Beneficial Ownership (Instr. 4)								
				Code	v	(A)	(D)	Date Exercisal		Expiration Date	Title	Nu	nount or mber of ares	Reporte Transac (Instr. 4		d tion(s)		
Warrants to purchase Class A common stock	\$11.5	05/28/2021		P		4,333,333 <sup>(1)</sup>		(4)		(4)	Class comm stocl	ion 4,	333,333	\$1.5	4,333,3	333	D <sup>(2)(3)</sup>	
1. Name and A		porting Person *												'				
(Last) C/O EG AC 375 PARK	QUISITIO	(First) N CORP. 24TH FLOOR	(Middle)															
(Street) NEW YOR	K :	NY	10152															
(City)	1	(State)	(Zip)															
		porting Person*	P LLC															
(Last) C/O EG AC 375 PARK	QUISITIO	(First) N CORP. 24TH FLOOR	(Middle)															
(Street) NEW YOR	K	NY	10152															

1. Name and Address of Reporting Person*								
GH Onshore GP LLC								
(Last)	(First)	(Middle)						
C/O EG ACQUISIT								
375 PARK AVENUE, 24TH FLOOR								
(Street)								
NEW YORK	NY	10152						
(City)	(State)	(Zip)						
Name and Address of Reporting Person *								
Hymowitz Gregg								
(Last)	.ast) (First)							
(Last) (First) (Middle) C/O EG ACQUISITION CORP.								
375 PARK AVENUE, 24TH FLOOR								
5/517Hdt11/E/OE, 271111/E/OR								
(Street)								
NEW YORK	NY	10152						
(City)	(State)	(Zip)						

#### **Explanation of Responses:**

- 1. EG Sponsor LLC (the "Sponsor") purchased 4,333,333 warrants, as described in the issuer's registration statement on Form S-1 (File No. 333-255046) (the "S-1"), in a private placement of warrants at a price of \$1.50 per private placement warrant. Each whole private placement warrant is exercisable to purchase one Class A common stock at a price of \$11.50 per share.
- 2. EnTrust Global Management GP LLC (the "Manager") is the manager of EG Sponsor LLC, the reporting person (the "Sponsor"), and as such, has voting and investment discretion with respect to the common stock held of record by the Sponsor and may be deemed to have shared beneficial ownership of the ordinary shares held directly by the Sponsor. Gregg Hymowitz is the sole and managing member of GH Onshore GP LLC, which is the sole and managing member of the Manager, and as a result, may be deemed to have shared beneficial ownership (along with the Manager, GH Onshore GP LLC and the Sponsor) of the common stock held by the Sponsor. Each of the Manager, GH Onshore GP LLC and Gregg Hymowitz disclaims beneficial ownership of such securities except to the extent of its or his pecuniary interest therein. Gregg Hymowitz also serves as a director and Chief Executive Officer of the issuer. Each of the issuer. Such addirectors may hold a direct or indirect interest in the Sponsor.
- 3. (Continued From Footnote 2) An affiliate of GMF Capital has an approximately 50% membership interest in the Sponsor. Each such person disclaims any beneficial ownership of the reported shares other than to the extent of any pecuniary interest they may have therein, directly or indirectly.
- 4. The warrants will become exercisable on the later of 30 days after the completion of our initial business combination or 12 months from the closing of this offering, and will expire 5 years after the completion of the registrant's initial business combination or earlier upon redemption or liquidation, as described in the S-1.

### Remarks:

See Exhibit 99.1 - Joint Filer Information, which is incorporated herein by reference and describes in further detail the relationships of the reporting persons to the issuer.

EG Sponsor LLC; By: /s/ Gregg S. Hymowitz

EnTrust Global Management GP LLC; By: /s/ Gregg S. Hymowitz

GH Onshore GP LLC; By: /s/ Gregg S. Hymowitz

/s/ Gregg S. Hymowitz
/s/ Gregg S. Hymowitz

/s/ Gregg S. Hymowitz

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

### Joint Filer Information

Name of Joint Filer: EG Sponsor LLC

Address of Joint Filer: 375 Park Avenue, 24th Floor

New York, NY 10152

Relationship of Joint Filer to Issuer: 10% Owner

Issuer Name and Ticker or Trading Symbol: EG Acquisition Corp. [EGGFU]

Date of Event Requiring Statement: 6/2/2021

(Month/Day/Year):

Name of Joint Filer: EnTrust Global Management GP LLC Address of Joint Filer: 375 Park Avanua 241 7

New York, NY 10152

Relationship of Joint Filer to Issuer: 10% Owner Issuer Name and Ticker or Trading Symbol: EG Acquisition Corp. [EGGFU]

Date of Event Requiring Statement: 6/2/2021

Month/Day/Year):

Name of Joint Filer: GH Onshore GP LLC

Address of Joint Filer: 375 Park Avenue, 24th Floor,

New York, NY 10152

Relationship of Joint Filer to Issuer: 10% Owner

Title:

Issuer Name and Ticker or Trading Symbol: EG Acquisition Corp. [EGGFU]

Month/Day/Year): 6/2/2021

Name of Joint Filer: Gregg S. Hymowitz

Address of Joint Filer: 375 Park Avenue, 24th Floor,

New York, NY 10152

Relationship of Joint Filer to Issuer: 10% Owner; Director; Chief

Executive Officer

Title:

Issuer Name and Ticker or Trading Symbol: EG Acquisition Corp. [EGGFU]

Month/Day/Year): 6/2/2021