



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

April 3, 2026

Thomas James Segrave, Jr.  
Chief Executive Officer  
flyExclusive, Inc.  
2860 Jetport Road  
Kinston, NC 28504

**Re: flyExclusive, Inc.**  
**Registration Statement on Form S-3**  
**Filed March 27, 2026**  
**File No. 333-294687**

Dear Thomas James Segrave Jr.:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Michael Purcell at 202-551-5351 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Energy & Transportation

cc: Nicholas Massey